***[Date]***

Mr. Michael Gildea

Founder and CEO

PieShares

[michael@PieShares.com](mailto:michael@PieShares.com)

814-450-0647

Re: Letter of Interest for PieShares Beta

Dear Michael,

**[*Business*]** is interested in participating in the PieShares Beta scheduled for January 2021. This interest is contingent on reviewing and approving the PieShares demo prior to the Beta.

As part of my company’s participation in the Beta, we will participate in at least 1 campaign selling PieCredits, provide feedback, and select a Nonprofit as our Favorite Nonprofit.

I authorize you to share my company’s Beta interest, name, and logo with potential investors of PieShares, other partners of PieShares and make public on all PieShares marketing including, but not limited to, website, social media, print materials, media opportunities, and videos.

Sincerely,

***[Signature]***

***[Name]***

***[Title]***

***[Business]***